



Announcement Summary

Entity name

BWP GROUP

Announcement Type

New announcement

Date of this announcement

Thursday May 14, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BWP	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	32,537,135	18/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BWP GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

088581097

1.3 ASX issuer code

BWP

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

14-May-2026 16:20

Announcement Title

Update - Update - Proposed issue of securities - BWP

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of securities under Retail Entitlement Offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

BWP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Issue date

18/5/2026

Issue details

Number of +securities to be quoted

32,537,135

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 3.77000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BWP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	757,269,791

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BWPAL : FULLY PAID ORDINARY/UNITS STAPLED SEC DEFERRED	60,394,388
BWPAA : RIGHTS	261,296